

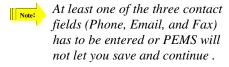
Agency Module



Agency Module

Information > Contract Agencies > Maintain Contract Agencies).

- Click Maintain in the Contact Information column of the Existing Contract Agencies section. The Maintain Contacts screen displays.
- 3. Click **Add New Contact**. The *Add Contact Details* screen displays.
- 4. Complete the mandatory fields, First Name, Last Name and Title.



5. Click **SAVE AND FINISH**. *The Maintain Contacts* screen displays indicating the contact information added successfully.

Add Annual Contract Information

- Click Maintain in the Contract Information column of the Existing Contract Agencies section. The Maintain Contracts screen displays.
- 3. Click **Add New Contract**. The *Add Contract Details* screen displays.
- 4. Complete at minimum the mandatory fields.
- 5. Click **SAVE AND FINISH**. The *Maintain Contracts* screen displays indicating the new contract has been

created successfully.

View Existing Contract Agency and Annual Contract Information



As soon as you access the Contract Agencies sub-module, PEMS runs a default search and retrieves the 10 most recently updated or created contract agencies that belong to your agency and displays the results in the Existing Contract Agencies section.

2. If your contract agency is not displayed, then use the Search function.



You can use one or more search criteria to narrow your search.

3. Click the contract agency name in the **Name** column. The *View Contract Agency Details* screen displays showing information such as the agency's EIN, DUNS, agency relationship, and address etc.

Or

Click Maintain in the Contract Information and/or the Contact Information columns to view additional details.

4. Click **BACK TO MAINTAIN** to return to the *Maintain Contract Agencies* screen.

View Existing CDC HIV Program Award

- Begin at the Maintain CDC HIV
 Prevention Program Awards screen
 (Agency Information > Program Awards > Maintain CDC HIV
 Prevention Program Awards).
- 2. Click **View** in the **Annual Award Amount Distribution** column for the award . The *View CDC HIV Prevention Program Award Amount Distribution* screen displays.
- 3. Click **BACK TO MAINTAIN** to return to the *Maintain CDC HIV*Prevention Program Awards screen.

CONTRACT AGENCIES SUB MODULE

Add a New Contract Agency

- 1. Click Agency Information on the module menu bar. The *View Agency Details* screen displays.
- 2. Click **Contract Agencies** in the sub-module menu. The *Maintain Contract Agencies* screen displays
- 3. Click **Add New Contract Agency**. The *Search Contract Agencies* screen displays.



Before you add a contract agency, you should check for an existing contract agency to avoid a duplicate entry.

4. Type in ALL the mandatory criteria

in the Search for Existing Contract Agency to Associate section.

- Click SEARCH . After you click search the Add Agency section displays.
- 6. If the search results displays "Contract agency does not exist in PEMS", continue with step 8.
- 7. If the search results in a duplicate entry found, determine if it is indeed a duplicate. If it is, stop here. If it is not, continue with step 8.
- 8. Click **Add this Agency**. The *Add Contract Agency Details* screen displays.



You can only add a contract agency that is being directly funded by your agency.

- 9. Complete at minimum the mandatory fields.
- 10. Click either **SAVE AND FINISH**. The *Maintain Contract Agencies* screen displays indicating the contract agency has been added to your agency and that the contractual relationship is in an inactive state.



Another option is to SAVE AND ADD CONTACT.

SAVE AND ADD CONTACT

Add a New Contract Agency Contact

1. Begin at the *Maintain Contract*Agencies screen (**Agency** >

